

INVESTMENT TRANSFER FORM

Section 1 - Transfer of existing account balances.

Please indicate a percentage to transfer from your account. Transfers of **existing** account balances affect all money types (i.e. employee, employer contributions, rollover) within each investment fund. (Note: If a payroll deposit or dividend is in process and you elect to transfer 100% from a fund, you may need to make an additional transfer request to zero out that fund. An additional transfer form will need to be submitted. **Please note, MAPs may be automatically rebalanced annually.**

PART 1. TRANSFER FROM: (Enter percentage)	PART 2. TRANSFER TO: (Enter Percentage)
<u>Income MAP</u> _____ %	<u>Income MAP</u> _____ %
<u>Conservative MAP</u> _____ %	<u>Conservative MAP</u> _____ %
<u>Moderate MAP</u> _____ %	<u>Moderate MAP</u> _____ %
<u>Growth MAP</u> _____ %	<u>Growth MAP</u> _____ %
<u>Aggressive MAP</u> _____ %	<u>Aggressive MAP</u> _____ %
<u>ABN AMRO Income Plus</u> _____ %	<u>ABN AMRO Income Plus</u> _____ %
<u>Dodge & Cox Income</u> _____ %	<u>Dodge & Cox Income</u> _____ %
<u>Vanguard Total Bond Index</u> _____ %	<u>Vanguard Total Bond Index</u> _____ %
<u>Loomis Sayles Bond</u> _____ %	<u>Loomis Sayles Bond</u> _____ %
<u>T. Rowe Price Equity Income</u> _____ %	<u>T. Rowe Price Equity Income</u> _____ %
<u>Vanguard 500 Index Signal Shares</u> _____ %	<u>Vanguard 500 Index Signal Shares</u> _____ %
<u>American Funds Growth Fund of America</u> _____ %	<u>American Funds Growth Fund of America</u> _____ %
<u>Fidelity Value</u> _____ %	<u>Fidelity Value</u> _____ %
<u>Vanguard Mid Cap Index Signal Shares</u> _____ %	<u>Vanguard Mid Cap Index Signal Shares</u> _____ %
<u>Goldman Sachs Growth Opportunities</u> _____ %	<u>Goldman Sachs Growth Opportunities</u> _____ %
<u>Keeley Small Cap</u> _____ %	<u>Keeley Small Cap</u> _____ %
<u>T. Rowe Price New Horizons</u> _____ %	<u>T. Rowe Price New Horizons</u> _____ %
<u>Dodge & Cox International Stock</u> _____ %	<u>Dodge & Cox International Stock</u> _____ %
<u>American Funds EuroPacific</u> _____ %	<u>American Funds EuroPacific</u> _____ %
	<u>Total must = 100%</u> _____ %

Section 2

I elect to transfer existing account balances as indicated above. I understand that this transfer will be processed as soon as operationally feasible in accordance with provisions of my retirement plan. I also understand that this form does not change my future contributions. In order to do so, I must complete an Election Change form and submit it to Freedom One Financial Group.

Participant Name

Participant Signature

Social Security #

Plan Name

Date